

POLISH FINANCIAL SUPERVISION AUTHORITY

Current Report no. 7/2024

Date of preparation: 2024-06-17

Abbreviated name of the Issuer: MABION S.A.

Subject matter: Adjournment of the Ordinary General Meeting of Mabion S.A. and content of resolutions adopted until the adjournment

Legal basis: Article 56 (1)(2) of the Act on Public Offering – current and interim information

Content of the Report:

The Management Board of Mabion S.A. ("Company") hereby informs that the Ordinary General Meeting of the Company convened for 17 June 2024 ("OGM"), after having concluded most of the items on the agenda as mentioned below, adopted a resolution to adjourn the meeting.

The Ordinary General Meeting passed OGM Procedural Resolution no. 2/VI/2024, resolving to change the sequence of items to be considered at the meeting. It was decided that items 15 and 16 of the announced agenda, "Adoption of a resolution on the introduction of the Incentive Scheme" and "Adoption of a resolution on the issue, for the purposes of implementation of the Incentive Scheme, of C series subscription warrants with exclusion of the pre-emptive right of the existing shareholders, entitling them to take up V series shares, and on a conditional increase in the share capital through the issue of V series shares, with exclusion of the pre-emptive right of the existing shareholders, and on the related amendment of the Articles of Association" will be considered as items numbered 17 and 18, i.e. after the former items 17 and 18 of the announced agenda, "Adoption of a resolution on determining the remuneration of the Members of the Company's Supervisory Board" and "Changes in the composition of the Supervisory Board", which were thus renumbered as items 15 and 16.

Subsequently, after the conclusion of all agenda items up to and including item 16, following a motion by a shareholder, the OGM adopted resolution no. 29/VI/2023 on the adjournment. It was decided that the meeting will resume on 15 July 2024 at 11.00 a.m. at the same venue, i.e. in Łódź at ul. Ks. Biskupa Wincentego Tymienieckiego 22G, in room K1B, located in Complex 3 of the Łódź Special Economic Zone (a complex of post-factory buildings of the former L. Grohman plant).

The resolutions that were adopted by the OGM on 17 June 2024, until the adjournment, together with the consolidated text of the Company's Remuneration Policy for Members of the Management Board and Supervisory Board of Mabion S.A.,

constituting an appendix to resolution no. 19/VI/2024, are attached to this current report.

At the same time, the Company informs that, until the adjournment, the OGM did not waive consideration of any of the items on the planned agenda, and no objections to any of the resolutions adopted were submitted for the record. All resolutions put to the vote until the adjournment were passed.